

UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK

PETALS DECORATIVE ACCENTS, LLC

Index No.: 07CV8120 (HB)

Elevation,

- against -

THE ELEVATION GROUP, LLC, CONTROL
SOLUTIONS INC. IMAGESOFT INC., TONY
YENIDJEIAN and DINESH BAKHRU.

**CORPORATE DISCLOSURE
STATEMENT OF DEFENDANT
IMAGESOFT, INC**

Defendants

PURSUANT TO FEDERAL RULE 7.1 and to enable Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned, counsel for defendant Imagesoft Inc. ("Imagesoft") certifies that Imagesoft does not have a parent company and no publicly held corporation owns 10% or more of its stock.

Dated: Garden City, New York
October 23, 2007

BARRY LEVIN (BL 2079)
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